THE CITY OF MIAMI BEACH



2005 Business Satisfaction Survey

DRAFT - February 4

Ontions		
[IF NAME OF OWNER/MANAGER IS <u>AVAILABLE]</u> Ma [IF NAME OF OWNER/MANAGER IS <u>NOT AVAILABLI</u>		? of this business?
INTRODUCTION: Hello, my name is Miami Beach. This is NOT a sales call. We are conduct was selected at random.	calling on behalf of the Mayor and Commission in the Miami Beauting a survey of businesses within the Miami Beauting	,
NTRODUCTION: Hello, my name is	calling on behalt of the Mayor and Commissi	oners of the City o

- 1. "Yes, speaking." [CONTINUE WITH 'INTRODUCTION' BELOW.]
- 2. "Yes, hold on." [WHEN RESPONDENT PICKS UP, REPEAT ABOVE AND CONTINUE BELOW.]
- 3. "He/she is not available." [GET CALL BACK TIME.]
- "Wrong number." [THANK AND TERMINATE.]

INTRODUCTION (cont'd): The City of Miami Beach is interested in hearing your views about what it's like to do business in Miami Beach and how well City government is meeting the needs of businesses across the area. Your opinion is very important and will help improve service and quality of life throughout Miami Beach. Your participation in this survey and the answers you provide will be kept confidential. This survey will take about 10-15 minutes of your time. As you answer these questions, please think about the needs and concerns of your business. May we begin?

About City Services

- 1. First, what was the major reason you located your business in the City of Miami Beach? [READ LIST]
 - 1. Climate/location by the beach
 - 2. The City's image (hip, sophisticated, etc.)
 - 3. Availability of buildings/properties
 - 4. Proximity to customers
 - 5. Nightlife/entertainment options
 - 6. Favorable economy
 - 7. Other

As you think about the area surrounding your place of business (for example, the streets, sidewalks, alleyways, etc. around your business area), how would you rate each of the following? Would you say excellent, good, fair, or poor?

Don't Know [DO NOT READ]

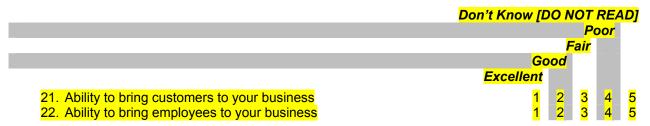
Poor Fair Good Excellent 2. The cleanliness of streets 5 3 4 2 3 5 3. Cleanliness of canals/waterways 4 2 4. Storm drainage (to avoid flooding) 3 4 5 1 2 3 4 5 5. Condition of sidewalks (that is, few or no cracks) 1 5 3 4 6. The appearance and maintenance of the City's public buildings 2 2 2 7. Overall quality of the beaches (cleanliness, water quality, etc.) 1 3 4 5 4 8. The maintenance of parks 1 3 5 3 5 9. Landscape maintenance in rights of way and public areas 4 2 10. Recreation programs and facilities 1 3 4 5 2 11. Garbage/Trash collection 1 3 4 5 3 4 5 12. Building code enforcement (for new construction and renovation) 1

13. The City's ability to address homelessness

- 14. How would you rate the recently completed <u>capital improvement projects</u> (for example, the Beachwalk, Parks and Youth Centers, Miami Beach Golf Club, Bass Museum, Washington Avenue, streetscapes, etc.) in the City of Miami Beach? [READ LIST]
 - 1. Excellent
 - 2. Good
 - 3. Fair
 - 4. Poor
 - 5. [DO NOT READ] Don't know
- 15. What do you feel is the <u>main</u> cause of nuisance noise or disturbances in the City of Miami Beach? Please listen to the following choices and choose the ONE main cause. [READ LIST]
 - 1. Construction
 - 2. General Traffic
 - 3. Car horns and motorcycles
 - 4. Buses and/or trucks
 - Nightclubs
 - 6. Restaurants
 - 7. Festivals and/or major events
 - 8. None/nothing
 - 9. [DO NOT READ] Other
- 16. During the past 12 months, how many times has your establishment been inspected for outside sidewalk/café permit compliance, sanitation, or other use of public property? [READ LIST]
 - 1. None [SKIP TO Q18]
 - Once
 - Twice
 - 4. Three or more times
- 17. How would you rate the level of these inspections in the past 12 months for your establishment? [READ LIST]
 - 1. Acceptable/About the right amount
 - 2. Too much
 - 3. Too little
 - 4. [DO NOT READ] Don't know
- 18. How would you rate the level of enforcement of zoning and ordinances (for example, size of establishment, signs, roofing, etc.) by the City of Miami Beach government for businesses? [READ LIST]
 - 1. Acceptable/About the right amount
 - 2. Too much
 - Too little
 - 4. [DO NOT READ] Don't know
- 19. How would you rate the pace of new construction (that is, new buildings being built) <u>across the City of Miami Beach</u>? [READ LIST]
 - 1. About the right amount
 - 2. Much too much
 - 3. Too much
 - 4. Too little
 - 5. Much too little
 - 6. [DO NOT READ] Don't know
- 20. And, how much do you feel the City of Miami Beach is doing with respect to historic preservation? [READ LIST]
 - 1. About the right amount
 - 2. Much too much
 - 3. Too much
 - 4. Too little
 - 5. Much too little
 - 6. [DO NOT READ] Don't know

Getting Around the City

Now, I'd like to ask you a few questions about getting around the City of Miami Beach. Over the past 12 months, how would you rate the effectiveness of the City's public transit system to bring customers and employees to your business? Would you say excellent, good, fair or poor?



- 23. How do you feel about the condition of roads (that is, street repair, maintenance, smoothness) in Miami Beach? Would you say excellent, good, fair or poor?
 - 1. Excellent
 - 2. Good
 - 3. Fair
 - 4. Poor
 - 5. [DO NOT READ] Don't drive/Don't know
- 24. How satisfactory is the availability of parking (both public and private) for your customers and/or employees around your business area? [READ LIST]
 - 1. Excellent (they can almost <u>always</u> find a place nearby)
 - 2. Good (they are often able to find a place nearby)
 - 3. Fair (more often than not, they will not find a place nearby)
 - 4. Poor (they are almost never able to find a place nearby)
 - 5. [DO NOT READ] Don't know/not applicable
- 25. How do you feel about traffic flow in Miami Beach for customers and employees trying to get to and from your place of business?
 - 1. Excellent
 - Good
 - 3. Fair
 - 4. Poor
 - 5. [DO NOT READ] Don't drive/Don't know
- 26. Which of the following would you be <u>most willing</u> to support to allow for more pedestrian and bicycle paths/lanes throughout the City of Miami Beach? [READ LIST]
 - 1. Fewer parking spaces/areas
 - 2. Fewer green/open space areas
 - 3. Fewer lanes of travel
 - 4. [DO NOT READ] Other_
 - 5. [DO NOT READ] Don't know/Don't care

Safety

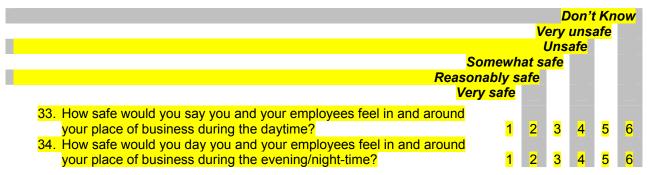
Our next topic is safety in Miami Beach.

27. **OPEN-ENDED.** What is the first thing that comes to mind when you think of the City of Miami Beach police? [RECORD RESPONSE.]

How would you rate the overall quality of the each of the following public safety services provided by the City? Using the same scale for each, would you say excellent, good, fair or poor?

Don't Know/Do Not Use Poor Fair Good Excellent 28. Police 1 2 5 3 4 2 3 5 29. Emergency Medical Response 1 4 2 3 4 5 30. Fire 1 2 31. Ocean Rescue/Lifeguard/Beach Patrol 3 5 1 4 2 32. Emergency/Hurricane preparedness 3 5

Please answer the following questions as to whether you and your employees feel very safe, reasonably safe, somewhat safe, unsafe or very unsafe?



- 35. How adequate is the amount of public street lighting at night in your business area? [READ LIST]
 - 1. Acceptable/the right amount
 - Not enough lighting
 - 3. Too much lighting
 - 4. [DO NOT READ] Don't know/Not applicable (business is not open at night)
- 36. During the past 12 months, has your business been inspected by the fire department?
 - 1. Yes
 - No [SKIP TO Q39]
- 37. How would you rate the level of fire inspections in the past 12 months for your establishment? [READ LIST]
 - 1. Acceptable/About the right amount
 - Too much
 - Too little
 - 4. [DO NOT READ] Don't know
- 38. Overall, do you feel the inspections have helped improve the fire safety of your establishment? [READ LIST]
 - Definitely
 - 2. Somewhat
 - A little
 - 4. Not at all
 - 5. [DO NOT READ] Don't know

- 39. What do you feel is the <u>most important</u> area that the City of Miami Beach can address to improve public safety throughout the City? Please listen to the following list. [READ LIST FROM CHOICE 1 TO 9 AND RECORD RESPONSE]. Ok, and what is the <u>second most important</u> area to address? [RE-READ LIST IF NECESSARY MINUS FIRST CHOICE GIVEN, THEN RECORD RESPONSE] NOTE: CHOICES TO BE RANDOMIZED
 - 1. Preventing crime
 - 2. Enforcing traffic laws
 - 3. Increasing visibility of police in neighborhoods
 - 4. Increasing visibility of police in business/commercial areas
 - 5. Enhancing lifeguard and beach patrol services
 - 6. Reducing homelessness
 - 7. Improving fire-fighting services
 - 8. Improving rescue services
 - 9. Other
 - 10. [DO NOT READ] Don't know/not interested

Culture, Entertainment & Tourism

- 40. How do you feel about the availability of restaurants in Miami Beach? [READ LIST]
 - 1. Too many
 - 2. About the right amount
 - 3. Too few
 - 4. [DO NOT READ] Don't know
- 41. How do you feel about the availability of nightclubs in Miami Beach? [READ LIST]
 - 1. Too many
 - 2. About the right amount
 - 3. Too few
 - 4. [DO NOT READ] Don't know
- 42. How do you feel about the availability of <u>cultural activities</u> (such as art shows, film festivals, theaters, and musicals) in Miami Beach? [READ LIST]
 - 1. Too many
 - 2. About the right amount
 - 3. Too few
 - 4. [DO NOT READ] Don't know
- 43. How frequently do you feel <u>major events</u> (such as the boat/home/auto shows, 4th of July celebrations, expositions, food and wine festivals, etc.) should occur in the City of Miami Beach? [READ LIST]
 - 1. They occur the right number of times
 - 2. They should occur more often
 - 3. They should occur less often
 - 4. [DO NOT READ] Don't know
- 44. How good a job do you feel City government is doing with respect to handling events that attract large crowds to Miami Beach that is, the City considers the needs of residents and businesses, addresses noise/disturbance issues, etc.? [READ LIST]
 - 1. The City is doing a very good job
 - 2. A good job
 - 3. An average job
 - 4. A poor job
 - 5. The City is doing a very poor job
 - 6. [DO NOT READ] Don't know

Economy/Taxes

- 45. In thinking about the future of Miami Beach's economy, to what extent would you agree that it is important for the City to attract a greater variety of industries (for example, businesses other than those related to tourism)? [READ LIST]
 - 1. Strongly Agree
 - Agree
 - 3. Neither Agree Nor Disagree
 - 4. Disagree
 - 5. Strongly Disagree
 - 6. [DO NOT READ] Don't know
- 46. How would you rate the overall value of City services for the tax dollars that your business pays? Would you say excellent, good, fair or poor?
 - 1. Excellent
 - 2. Good
 - 3. Fair
 - 4. Poor
 - 5. [DO NOT READ] Don't know
- 47. What is your level of satisfaction with local schools within the City of Miami Beach? Would you say very satisfied, satisfied, neither satisfied nor dissatisfied, dissatisfied, or very dissatisfied?
 - 1. Very satisfied
 - 2. Satisfied
 - 3. Neither satisfied nor dissatisfied
 - 4. Dissatisfied
 - 5. Very dissatisfied
 - 6. [DO NOT READ] Don't know/not applicable
- 48. Would you support the City of Miami Beach reallocating City tax dollars to increase public school funding in order to improve the quality of the public schools in Miami Beach? [READ LIST]
 - 1. Definitely
 - 2. Probably
 - 3. Hard to say
 - 4. Probably not
 - 5. Definitely not
 - 6. [DO NOT READ] Don't know
- 49. Do you agree or disagree with the following statement: Miami Beach residents are key contributors to the viability of my business in the City. Would you say you strongly agree, agree, neither agree nor disagree, disagree or strongly disagree?
 - 1. Strongly agree
 - Agree
 - 3. Neither agree nor disagree
 - 4. Disagree
 - 5. Strongly Disagree
 - 6. [DO NOT READ] Don't know/Not sure

Communications/Customer Service/Internal City Processes

- 50. Now, a few questions about communications both to and from the City of Miami Beach. How do you <u>most often</u> get your information about the City that is relevant to your business (for example, government, services, activities, meetings, etc.)? Listen to the following list and choose the most common method. [READ LIST]
 - 1. Cable Channel 20
 - 2. Miami Beach website
 - 3. Daily newspapers
 - 4. Community/weekly publications
 - 5. The City's Answer/Call Center
 - 6. E-mails from City government, departments or agencies
 - 7. Direct mail from City government, departments or agencies
 - 8. Communications with City Commissioner(s)
 - 9. [DO NOT READ] Other
 - 10. [DO NOT READ] Don't know/Not interested
- 51. How do you feel about the amount of information you get from the City? [READ LIST]
 - 1. Too much
 - 2. About the right amount
 - 3. Too little
 - 4. [DO NOT READ] Don't know
- 52. During the last 12 months, have you personally contacted, either by phone, in-person or electronically, the City of Miami Beach government with a question, service request or complaint on behalf of your business? [READ LIST]
 - 1. Yes, one contact
 - 2. Yes, several contacts
 - 3. No contact [SKIP TO Q60]
 - 4. [DO NOT READ] Don't remember
- 53. What was the reason for your contact? [READ LIST]
 - 1. Pay a bill
 - 2. File a complaint
 - 3. Visit an elected official
 - Research an issue
 - 5. Pull a building permit/plan review
 - 6. Obtain a license
 - 7. Schedule an inspection (building, fire, etc.)
 - 8. Attend a program/event
 - 9. Non-emergency police assistance
 - 10. Other

Thinking about your <u>most recent contact</u> with City government, would you say you strongly agree, agree neither agree nor disagree, disagree or strongly disagree about each of the following statements? [READ LIST]

Strongly Disagree					
	Disagree				
	٨	leit	her		
, and the second se	gr	ee			
Strongly agre	e				
54. It was easy to get to someone who could help me	1	2	3	4	<u>5</u>
55. The employees that assisted me were courteous and professional	1	2	<mark>3</mark>	4	<mark>5</mark>
56. The employees that assisted me had the proper training and knowledge	1	2	<mark>3</mark>	4	5
57. The process is user-friendly and easy to understand	1	2	3	4	5
58. The requests made by my business are processed in a timely manner	1	2	3	4	5
59. Overall, I was satisfied with the experience I had contacting the City	1	2	<mark>3</mark>	4	<mark>5</mark>

- 60. To what extent do you agree or disagree that City of Miami Beach government is open and interested in hearing the concerns or issues of your business? [READ LIST]
 - 1. Strongly Agree
 - 2. Agree
 - 3. Neither Agree Nor Disagree
 - 4. Disagree
 - 5. Strongly Disagree
 - 6. [DO NOT READ] Don't know

In Summary

- 61. Now, a few summary questions. In general, how good a job do you feel Miami Beach City government is doing in meeting the needs of your business? Would you say excellent, good, fair, or poor?
 - 1. Excellent
 - 2. Good
 - 3. Fair
 - 4. Poor
 - 5. [DO NOT READ] Don't know
- 62. Compared to other cities you know about, how would you rate Miami Beach as a place to run a business?
 - 1. One of the Best
 - 2. Above Average
 - 3. Average
 - 4. Below Average
 - One of the Worst
 - 6. [DO NOT READ] Don't know
- 63. Would you say that as a place to do business, the City of Miami Beach is better now than it was about a few years ago, would you say it is worse, or would you say it is about the same? [READ LIST]
 - Better now
 - 2. About the same
 - Worse now
 - 4. [DO NOT READ] Don't know/we haven't done business here long enough to judge
- 64. What do you feel is the <u>most important</u> challenge facing your business in Miami Beach over the next several years? [READ LIST FROM CHOICE 1 TO 8 AND RECORD RESPONSE]. Ok, and what is the <u>second most important</u> challenge? [RE-READ LIST IF NECESSARY MINUS FIRST CHOICE GIVEN, THEN RECORD RESPONSE]
 - 1. Competitive business pressures
 - 2. Restrictive government codes
 - 3. Outdated facilities
 - 4. High property taxes
 - Not enough space
 - 6. Difficulty recruiting a skilled labor force
 - 7. Lack of affordable housing in Miami Beach for your labor force
 - Obtaining incentives
 - 9. [DO NOT READ] Other
- 65. **OPEN-ENDED.** What 2-3 changes would make the City of Miami Beach a better place for you to do business?

Demographics

I just have a few remaining questions for you to help us classify businesses, so that we ensure a representative sample is included across the City. As a reminder, all information is kept confidential and will not be given to City officials.

- 66. What is your position with the business you represent?
 - 1. Owner or partner
 - Manager
 - Assistant Manager
 - 4. Other

67. How long has your business been in the City of Miami Beach? [READ LIST]

- 1. Less than 6 months
- 2. 6 months but less than 2 years
- 3. 2 to less than 5 years
- 4. 5 to less than 10 years
- 5. 10 to less than 20 years
- 6. More than 20 years
- 7. [DO NOT READ] Don't know
- 68. Approximately how many full-time employees does your business currently have? [READ LIST]
 - 1. Less than 25 full-time employees
 - 2. 25-50
 - 3. 51-10⁰
 - 4. More than 100
 - 5. [DO NOT READ] Prefer not to say
- 69. Approximately how many part-time employees does your business currently have? [READ LIST]
 - 1. Less than 25 part-time employees

 - 2. 25-50 3. 51-100 4. More than 100
 - 5. [DO NOT READ] Prefer not to say
- 70. How many locations do you have in the City of Miami Beach? [READ LIST]
 - 1. One

 - 2. Two3. Three or more
 - 4. [DO NOT READ] Prefer not to say
- 71. Outside of the City of Miami Beach, in what other locations do you have businesses? [READ LIST AND RECORD ALL THAT APPLY]
 - 1. No other locations
 - South Florida
 - 3. Central/Northern Florida
 - 4. Nationally/U.S. (excluding Florida)
 - Internationally
 - 6. [DO NOT READ] Prefer not to say

This concludes the survey. Your opinions are greatly valued and appreciated. Thank you for your time. Have a great day/evening!